

Groen, CPA LLC

FEE SCHEDULE

Effective for tax year 2026 · All fees subject to engagement letter

Individual Tax Returns

Prepared and signed by a licensed Certified Public Accountant.

Minimum 1040 (standard deduction, W-2 income)	\$350
Itemized 1040 (Schedule A)	\$450 – \$550
Self-employed (Schedule C)	\$650 – \$850
Additional Schedule C (per business)	\$200 – \$350
Rental property (Schedule E, per property)	\$750
K-1 pass-through (each)	\$75 – \$150
Additional state	\$100

Business Entity Returns

Reconciled to your books and prepared the way auditors hope to find.

S-Corporation (Form 1120-S)	\$1,500 – \$2,500
Partnership (Form 1065)	\$1,500 – \$2,500
Complex or multi-state engagements of either entity above	\$2,500 – \$3,500

Bookkeeping

Monthly recurring engagements.

Low volume (< 50 transactions per month)	\$250 – \$400
Moderate (50 – 150 transactions per month)	\$400 – \$700
High activity or complex books	\$700 – \$1,000
Catch-up or cleanup (one-time)	\$100 / hr · 4 hr min

Advisory & Planning

Three levels, from ongoing questions to formal engagements.

General Guidance Retainer · \$500 – \$750 / year

Unlimited quick-response tax questions by email throughout the year, plus one year-end planning call (45 minutes) and one post-return debrief. Best for return clients who want the ability to reach a CPA with everyday questions without opening a new engagement each time.

Focused Advisory Memo · \$750 – \$1,200 per engagement

A written memo responding to one specific tax question, with supporting analysis, recommendations, and citations. Examples: "Should I elect S-Corp status?" · "What is the after-tax impact of buying this rental property?" ·

Full Advisory Engagement · \$1,500 – \$3,500 per engagement

Multi-variable projects requiring detailed modeling and a written deliverable. Includes projections, implementation steps, and follow-up review.

Additional Services

Extension filing (Form 4868 or 7004)	Included · \$150 standalone
Amended return (1040-X) — original prepared by us	75% of original fee
Amended return (1040-X) — original prepared elsewhere	Original fee + 25%
IRS notice response	\$150 – \$500 per notice
Rush filing (final two weeks before deadline)	+ 25% surcharge

Notes

All engagements begin with a signed engagement letter defining scope, deliverables, and fee.

Fees quoted are estimates in good faith; final invoices may adjust based on actual complexity encountered. Any material change from the quoted range will be discussed before additional work is performed.

Fees do not include out-of-pocket costs such as e-filing surcharges from third-party software, expedited delivery, or state agency fees paid on your behalf. These are billed at cost.